

2026

OMNI SCOTTSDALE MONTELUCCIA

4949 EAST LINCOLN DRIVE | SCOTTSDALE, ARIZONA 85253 | U.S.A

WANTED

REAL DEMAND & A ROBUST SUPPLY CHAIN

Saddle up for a timely and high-impact conference at the crossroads of nuclear ambition and reality. As global support, private capital, and bold capacity targets fuel renewed optimism for nuclear, this event brings industry leaders together to confront the big questions shaping the road ahead—from risk and investment decisions to fuel demand and supply certainty. Explore how advanced and small modular reactors aim to rewrite the nuclear deployment story, and hear directly from key players grappling with the challenge of securing fuel for today's fleet while preparing for the next frontier of growth. If you're looking to help shape a resilient, end-to-end nuclear fuel supply chain, this is where the trail meets the future.

WORLD NUCLEAR FUEL MARKET

52ND ANNUAL MEETING & INTERNATIONAL CONFERENCE ON NUCLEAR FUEL

SUNDAY, MAY 31

- 5:00 - 6:30 P.M.** **Welcome Reception**
Sponsored by Arizona Public Services
Location: Valencia Ballroom at the
Omni Scottsdale Hotel
- Please join us for cocktails and hors d'oeuvres to kick off the week with fellow conference attendees and speakers.
- Dress is Business Casual.**

MONDAY, JUNE 1

- 8:30 - 8:45 A.M.** **Welcome & Opening Remarks**
Rob Szollosy, *Board of Governors Chairman* | **WNFM**
Nuclear Fuel Supply Manager, **Southern Nuclear Operating Company**
- Board Election Announcements & Voting
- 8:45 - 9:15 A.M.** **Keynote Speaker**
John Hernandez, *Vice President of Site Services* | **Arizona Public Services**
- 9:15 - 9:20 A.M.** **Session I: WANTED: Predictable Demand**
Session Chair: Jeanne Tortorelli, *Board Member* | **WNFM**
Director, Nuclear Fuel Supply | **Constellation Energy Corporation**
- Session Summary:** The nuclear sector is experiencing renewed optimism, fueled by global policy support, ambitious capacity targets, government incentives, and growing private equity investment. Yet significant uncertainty remains around timing, leadership, fuel demand, investment decisions, and who ultimately bears the risk. This session examines these unknowns and how the industry might navigate them.
- 9:20 - 9:40 A.M.** **Security of Nuclear Fuel Supply: Enabling a Resilient, Diverse, & Scalable Supply Chain**
Jamie Fairchild, *Senior Manager, Nuclear Fuel Unit*
OECD - Nuclear Energy Agency
- 9:40 - 10:00 A.M.** **Nuclear Projects in the Czech Republic**
Ladislav Štěpánek, *Fuel Cycle Director* | **ČEZ, a.s.**
- 10:00 - 10:15 A.M.** **Session I: Q & A**

MONDAY, JUNE 1

10:15 - 10:45 A.M. --- Break | Sponsored by Energy Fuels ---

10:45 - 12:15 P.M. **Session I Panel Discussion: Navigating Uncertainty**
Moderator: Nima Ashkeboussi
Vice President, Governmental Relations & Communications |
Global Laser Enrichment

Panelists:

Jonathan Hinze, *President | UxC, LLC*

Nicole Holmes, *Chief Commercial Officer | GE Vernova*

Melissa Mann, *Associate Assistant Deputy Administrator, Office of Nonproliferation & Arms Control | U.S. National Nuclear Security Administration*

Jason Murphy, *Vice President, Nuclear Fuels | Constellation*

James Wyble, *Vice President of APX Project Development - North America | Westinghouse Electric Company*

After 12:15 P.M. --- Lunch on your own ---
Free time for individual and company networking meetings.

TUESDAY, JUNE 2

8:30 - 8:40 A.M. **Welcome & Business Items**
Rob Szollosy, *Board of Governors Chairman | WNFM*
Nuclear Fuel Supply Manager | Southern Nuclear Operating Company
• **Review of 2025 Annual Report**

8:40 - 8:45 A.M. **Session II: Wanted: Reactor Readiness**
Session Chair: Gary Stoker, *Board Member | WNFM*
Principal Uranium Marketing Consultant | Paladin

Session Summary: Outside of China, construction of conventional nuclear power plants have a history of schedule delays and cost overruns. A new cohort of smaller, modular NPPs are aiming to change the narrative around nuclear deployment. This session will summarize the universe of new reactor systems and outline deployment and fuel cycle planning from some of the most advanced of the new industry players.

8:45 - 9:05 A.M. **Prospects for SMRs and Their Impacts on the Fuel Cycle**
Marcelo Salvatore, *Consultant | NAC International Inc.*

TUESDAY, JUNE 2

- 9:05 - 10:25 A.M.** **Session II Speed Round**
Moderator: Gary Stoker, *Board Member* | **WNFM**
Principal Uranium Marketing Consultant | **Paladin**
- Hervé Bernard**, *Co-Founder & Senior Advisor* | **CALOGENA**
Julien Garrel, *Executive President* | **Nuward**
Jeffrey Miller, *Senior Vice President of Business Development* | **Terrapower**
Tori Shivanandan, *President and COO* | **Radiant Nuclear**
Everett Redmond, *Senior Director Federal Affairs* | **OKLO**
- 10:25 - 10:55 A.M.** --- Break ---
Sponsored by Uranium Energy Corp. & Uranium Royalty Corp.
- 10:55 - 11:15A.M.** **The Resurgence in U.S. Uranium Mining**
Paul Goranson, *President* | **Hot Metal Consulting**
- 11:15 - 11:35 A.M.** **Title TBA**
Toru Matsuda, *General Manager, Nuclear Fuel Contracts* |
The Kansai Electric Power Co., Inc.
- 11:35 - 11:55 A.M.** **Fueling the Future: NexGen’s Rook I Project**
Travis McPherson, *Chief Commercial Officer* | **NexGen Energy**
- 11:55 - 12:10 P.M.** **Session II: Q & A**
- 12:10 - 2:10 P.M.** --- Lunch on your own ---
- 2:10 - 2:30 P.M.** **Fuel Up at the Saloon: Get your refreshments for Session III!**
- 2:30 - 2:35 P.M.** **Board Election Announcement**
Dave Culp, *Executive Director* | **WNFM**
Vice President, Consulting | **NAC International Inc.**

WANTED | REAL DEMAND & A ROBUST SUPPLY CHAIN | AGENDA

TUESDAY, JUNE 2

2:35 - 2:40 P.M. **Session III: WANTED: New Fuel Cycle Capacity**
Session Chair: Mandeep Ludu, *Vice-Chairman* | **WNFM**
Head of Nuclear Fuel | **WMC Energy**

Session Summary: In a high-stakes showdown at the Nuclear Saloon, key players will gather to discuss how they'll meet real and potential demand for nuclear fuel. While the horizon looks bright with renewed optimism, the trail ahead is rugged and requires a steady hand to ensure supply for the current posse of nuclear reactors while also being ready for the new frontier of growth and advanced technology.

2:40 - 4:10 P.M. **Session III Saloon Talk**
Moderator: Per Jander
Director | **WMC Energy**

Drew DeWalt, *Vice President of Commercial* | **General Matter, Inc.**
Jean-Michel Guiheux, *Vice President, Sourcing & Supply Contracts* | **Orano**
Hyder Ramatala, *Director, Marketing & Sales* | **ConverDyn**
Sarah Riedel, *Head of Sales* | **Urenco Enrichment Company, Limited**
Debbie Rowan, *Lead Engineer, Nuclear Fuel Supply* | **Duke Energy**
Tim Shirkey, *Vice-President, Marketing* | **Cameco Corporation**

4:10 - 4:15 P.M. **Closing Remarks**
Rob Szollosy, *Board of Governors Chairman* | **WNFM**
Nuclear Fuel Supply Manager | **Southern Nuclear Operating Company**

6:30 - 9:30 P.M. **Farewell Dinner**
Sponsored by Urenco

Location: Scottsdale's Museum of the West
3830 N Marshall Way, Scottsdale, AZ 85251

*Meet in the Lobby at 6:00 p.m. for a
6:15 p.m. departure.*

Dress is Business Casual



Photo Courtesy of: Experience Scottsdale

OPTIONAL EVENTS

SUNDAY, MAY 31



City Tour of Phoenix & Scottsdale **9 A.M. - 12 P.M.**

\$100 USD per person. Prior registration required.

Meet in the Lobby at 8:45 A.M. for 9:00 A.M. departure.

Discover the beauty, culture, and contrasts that make Phoenix and Scottsdale truly unforgettable. This half-day city tour explores iconic architecture, vibrant modern art, and sweeping desert views, all set against the stunning backdrop of the Sonoran Desert.

Notable tour highlights include the historic Arizona State Capitol, one of the Valley's scenic mountain parks, the charm of Old Town Scottsdale, and legendary architecture of the Arizona Biltmore, referred to as the "Jewel of the Desert". Drinks and snacks will be provided on the tour.

WEDNESDAY, JUNE 3



Tour of Palo Verde Generating Station

9:30 A.M. - 5:30 P.M.

\$75 USD per person. Prior registration is required & limited to 40 attendees.

In coordination with Arizona Public Service, WNFM is pleased to offer a tour of the Palo Verde Generating Station as part of the 2026 WNFM Conference events. Palo Verde is the largest nuclear power plant in the United States and uniquely operates in the Arizona desert using reclaimed wastewater for cooling, providing reliable, carbon-free power to the Southwest.

The tour will begin at 11:00 a.m. with a presentation and lunch at the Palo Verde Energy Education Center (EEC), followed by a four-hour guided tour. Attendees will have the opportunity to view the Palo Verde Switchyard, ISFSI (Spent Fuel Storage Installation), Water Resources and Cooling Towers, and the FLEX Mitigation Strategy Facility. Lunch and transportation will be provided, with travel time from Scottsdale to the Palo Verde EEC taking just over one hour.