

2026

OMNI SCOTTSDALE MONTELUCCIA

4949 EAST LINCOLN DRIVE | SCOTTSDALE, ARIZONA 85253 | U.S.A

WANTED

REAL DEMAND & A ROBUST SUPPLY CHAIN

Saddle up for a timely and high-impact conference at the crossroads of nuclear ambition and reality. As global support, private capital, and bold capacity targets fuel renewed optimism for nuclear, this event brings industry leaders together to confront the big questions shaping the road ahead—from risk and investment decisions to fuel demand and supply certainty. Explore how advanced and small modular reactors aim to rewrite the nuclear deployment story, and hear directly from key players grappling with the challenge of securing fuel for today's fleet while preparing for the next frontier of growth. If you're looking to help shape a resilient, end-to-end nuclear fuel supply chain, this is where the trail meets the future.

WORLD NUCLEAR FUEL MARKET

52ND ANNUAL MEETING & INTERNATIONAL CONFERENCE ON NUCLEAR FUEL

WANTED | REAL DEMAND & A ROBUST SUPPLY CHAIN | AGENDA

SUNDAY, MAY 31

5:00 - 6:30 P.M.

Welcome Reception

Sponsored by Arizona Public Services

Location: Valencia Ballroom at the Omni Scottsdale Hotel

MONDAY, JUNE 1

8:30 A.M. - 12:15 P.M.

Session I: WANTED: Predictable Demand

Session Chair: Jeanne Tortorelli, *Board Member* | **WNFM**

Director, Nuclear Fuel Supply | **Constellation Energy Corporation**

Session Summary: The nuclear sector is experiencing renewed optimism, fueled by global policy support, ambitious capacity targets, government incentives, and growing private equity investment. Yet significant uncertainty remains around timing, leadership, fuel demand, investment decisions, and who ultimately bears the risk. This session and panel examine these unknowns and how the industry might navigate them.

Session I Panel Discussion: Navigating Uncertainty

TUESDAY, JUNE 2

8:30 A.M. - 4:15 P.M.

Session II: Wanted: Reactor Readiness

Session Chair: Gary Stoker, *Board Member* | **WNFM**

Principal Uranium Marketing Consultant | **Paladin**

Session Summary: Outside of China, construction of conventional nuclear power plants have a history of schedule delays and cost overruns. A new cohort of smaller, modular NPPs are aiming to change the narrative around nuclear deployment. This session and panel will summarize the universe of new reactor systems and outline deployment and fuel cycle planning from some of the most advanced of the new industry players.

Session II Speed Round Panel

Moderator: Gary Stoker, *Board Member* | **WNFM**

Principal Uranium Marketing Consultant | **Paladin**

TUESDAY, JUNE 2 (CONTINUED)

8:30 A.M. - 4:15 P.M.

Session III: WANTED: New Fuel Cycle Capacity

Session Chair: Mandeep Ludu, Vice-Chairman | WNFM

Head of Nuclear Fuel | **WMC Energy**

Session Summary: In a high-stakes showdown at the Nuclear Saloon, key players will gather to discuss how they'll meet real and potential demand for nuclear fuel. While the horizon looks bright with renewed optimism, the trail ahead is rugged and requires a steady hand to ensure supply for the current posse of nuclear reactors while also being ready for the new frontier of growth and advanced technology.

Panelists to include prominent members from the nuclear fuel supply chain (TBD).

6:30 - 9:30 P.M.

Farewell Dinner

Sponsored by Urenco

Location: Scottsdale's Museum of the West

3830 N Marshall Way, Scottsdale, AZ 85251